

# Covenant Life Church Security Donation Form

If you desire to donate a security to Covenant Life Church ("CLC"), please read the information below, fill out the questions, and give the completed form to Bob Walker *prior* to making the transfer.

Please note that CLC uses Charles Schwab & Co., Inc. ("Schwab") as a custodian, and therefore, can only accept securities that Schwab permits on its platform. The total market value of the transfer must be over \$500.00, and all securities must be sellable/redeemable upon receipt by CLC.

Name of donor: \_\_\_\_\_

Estimated date of asset transfer: \_\_\_\_\_

*Asset 1:* Security Identification Symbol/Ticker/CUSIP: \_\_\_\_\_

Quantity (Shares/Units/Etc.): \_\_\_\_\_ Approximate market value: \_\_\_\_\_

*Asset 2 (If applicable):* Security Identification Symbol/Ticker/CUSIP: \_\_\_\_\_

Quantity (Shares/Units/Etc.): \_\_\_\_\_ Approximate market value: \_\_\_\_\_

*Asset 3 (If applicable):* Security Identification Symbol/Ticker/CUSIP: \_\_\_\_\_

Quantity (Shares/Units/Etc.): \_\_\_\_\_ Approximate market value: \_\_\_\_\_

## Information for Transfer Form:

Account Name: Covenant Life Church Tampa Inc.

Account Number: 4294-9269 DPC Code: 0164

Name: \_\_\_\_\_

Signature: \_\_\_\_\_